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YORKSHINE HOLDINGS LIMITED

煜新控股有限公司*

(incorporated in Singapore with limited liability)

(Company Registration No. 198902648H)

Hong Kong Stock Code: 1048

Singapore Stock Code: MR8

AMENDMENTS TO THE DELISTING FRAMEWORK UNDER THE LISTING RULES

This announcement is made by YORKSHINE HOLDINGS LIMITED (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the announcement of the Company dated 1 August 2017 in relation to the suspension of trading in the shares of the Company (the “**Shares**”) on the Stock Exchange and the delay in publication of the annual result for the year ended 30 April 2017 together with the annual report for the year ended 30 April 2017; and (ii) the announcement of the Company dated 30 October 2017 in relation to, among others, the conditions for resumption of trading of the Shares imposed by the Stock Exchange.

Reference is also made to the amendments to the delisting framework under the Listing Rules which will come into effect on 1 August 2018 (the “**Effective Date**”).

TRANSITIONAL ARRANGEMENTS FOR THE AMENDMENTS TO THE DELISTING FRAMEWORK

The Company’s shares have been suspended from trading since 1 August 2017. On 27 October 2017, the Stock Exchange issued the resumption conditions to the Company (the “**Resumption Conditions**”).

As the Company will have been suspended from trading for 12 months as at the Effective Date, under Rule 6.01A(2)(b)(ii) the Stock Exchange may cancel the Company's listing if trading in the Company's shares has remained suspended for 12 continuous months from the Effective Date.

The 12 month period expires on 31 July 2019. If the Company fails to fulfil all the Resumption Conditions to the Stock Exchange's satisfaction and resume trading in the Shares by 31 July 2019, the listing department of the Stock Exchange will recommend its listing committee to proceed with the cancellation of the Company's listing. This is subject to the Stock Exchange's right to impose a shorter specific remedial period under Rule 6.10 where appropriate.

The Company will make their best endeavour to obtain resumption of trading on the Stock Exchange.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 August 2017 and will continue to suspend until further notice.

By order of the Board
YORKSHINE HOLDINGS LIMITED
Zhu Jun
Executive Chairman and Executive Director

Hong Kong, 26 July 2018

As at the date of this announcement, the Board comprises two executive Directors, being Mr. Zhu Jun and Ms. Wang Jianqiao; one non-executive Director, being Dr. Ouyang Qian; and three independent non-executive Directors, being Mr. Foo Teck Leong, Mr. Tang Chi Loong and Mr. William Robert Majcher.

* *For identification purpose only*