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YORKSHINE HOLDINGS LIMITED

煜新控股有限公司*

(Incorporated in Singapore with limited liability)

(Company Registration No. 198902648H)

Hong Kong Stock Code: 1048

Singapore Stock Code: MR8

SUPPLEMENTARY QUARTERLY ANNOUNCEMENT UPDATES ON THE STATUS OF FULFILLMENT OF RESUMPTION CONDITIONS AND BUSINESS OPERATION PURSUANT TO RULE 13.24A OF THE LISTING RULES

This announcement (“**Announcement**”) is made by Yorkshine Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 and 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the Company’s announcements dated 1 August 2017, 30 October 2017, 26 July 2018, 31 July 2018, 18 September 2018, 21 September 2018 and 9 November 2018, relating to amongst others, the conditions for resumption of trading of the shares of the Company and update on the Company’s resumption plan and business operations.

The board (“**Board**”) of directors (“**Directors**”) of the Company wishes to update shareholders that the manufacturing plant (“**YNMT**”) in Taizhou City, Jiangsu Province the People’s Republic of China (the “**PRC**”) has resumed operation and has been receiving sales orders for tinplate products since April 2018. YNMT started to generate revenue in June 2018. Given the nature of manufacturing business, it will take some time from the kickoff to generate profits, but the Group is able to observe an upward trend in revenue from the financial information internally available up to the date of this announcement.

Moreover, with the dedicated effort of YNMT on environmental compliances, YNMT has received positive attention and acknowledgement from PRC Government. Due to the strong demand of the tinplate products in PRC, the Group is confident on the prospect of YNMT and will continue to expand and develop the business of YNMT.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 August 2017 and will continue to suspend until further notice.

The Company will use its best endeavours to satisfy the Resumption Conditions and the Additional Resumption Condition with a view to resume trading as soon as practicable. The Company will make further announcement of any material development on the above matter as and when appropriate.

On behalf of the Board
YORKSHINE HOLDINGS LIMITED
Zhu Jun
Executive Chairman and Executive Director

Hong Kong, 15 November 2018

As at the date of this announcement, the Board comprises two executive Directors, being Mr. Zhu Jun (Executive Chairman) and Ms. Wang Jianqiao; one non-executive Director, being Dr. Ouyang Qian; and three independent non-executive Directors, being Mr. Foo Teck Leong, Mr. Tang Chi Loong and Mr. William Robert Majcher.

* *For identification purpose only*