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YORKSHINE HOLDINGS LIMITED

焯新控股有限公司*

(Incorporated in Singapore with limited liability)

(Company Registration No. 198902648H)

Hong Kong Stock Code: 1048

Singapore Stock Code: MR8

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is a reproduction of the announcement made by YORKSHINE HOLDINGS LIMITED (the “**Company**”) for compliance with Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Please refer to the attached announcement on the next page issued on the Singapore Exchange Securities Trading Limited on 16 November 2017.

By order of the Board
YORKSHINE HOLDINGS LIMITED
Zhu Jun
Executive Chairman and Executive Director

Hong Kong, 16 November 2017

As at the date of this announcement, the Board comprises three executive Directors, being Mr. Zhu Jun, Mr. Chow Kin Wa and Ms. Wang Jianqiao; one non-executive Director, being Dr. Ouyang Qian; and three independent non-executive Directors, being Mr. Tang Chi Loong, Mr. Foo Teck Leong and Mr. William Robert Majcher.

* *For identification purpose only*

YORKSHIRE HOLDINGS LIMITED

Registration No. 198902648H

Incorporated in the Republic of Singapore

APPLICATION TO THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE "SGX-ST") FOR FURTHER EXTENSION OF TIME TO MEET THE REQUIREMENT UNDER RULE 705(1), 707(1) AND 705(2) OF THE LISTING MANUAL TO (I) ANNOUNCE THE COMPANY'S UNAUDITED FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 30 APRIL 2017 ("FY2017 RESULTS"); (II) HOLD THE ANNUAL GENERAL MEETING FOR THE FINANCIAL YEAR ENDED 30 APRIL 2017 ("AGM") WITHIN FOUR MONTHS FROM THE END OF FY2017; (III) ANNOUNCE THE FINANCIAL STATEMENTS FOR THE 1ST QUARTER ENDED 31 JULY 2017 ("1Q2018 RESULTS") AND (IV) EXTENSION OF TIME TO ANNOUNCE THE FINANCIAL STATEMENTS FOR THE 2ND QUARTER ENDED 31 OCTOBER 2017 ("2Q2018 RESULTS")

Unless otherwise specified, all capitalised terms shall have the same meaning ascribed to them in the announcement dated 31 October 2017 on the application for further extension of time to release the FY2017 Results, hold the AGM and release of the 1Q2018 Results and 2Q2018 Results (the "Announcement").

Further to the Announcement, the Board wishes to announce that the SGX-ST had on 16 November 2017, informed that based on the information provided to the SGX-ST, it has no objection to grant the Company extension of time to:

- (i) announce its FY2017 Results by 20 December 2017;
- (ii) convene its AGM by 7 February 2018;
- (iii) announce its 1Q2018 Results by 28 February 2018; and
- (iv) announce its 2Q2018 Results by 28 February 2018 (from the deadline of 15 December 2017),

(the "Waivers"), subject to:

- (a) the Company announcing the periods of extension granted, the reasons for seeking the extension of time and the conditions as required under Listing Rule 107;
- (b) submission of a written confirmation from the Company that the Waivers do not contravene any laws and regulations governing the Company and the constitution of the Company;
- (c) submission of a written confirmation from the Company that it is not aware of any information that will have a material bearing on investors' decision which has yet to be announced by the Company; and
- (d) approval from the Accounting & Corporate Regulatory Authority of the extension of time for the Company to hold its annual general meeting.

The Board wishes to inform the shareholders that the Company has written to ACRA for an extension of time until 7 February 2018 to hold its AGM. The Company will make an announcement of the decision by ACRA in due course.

By Order of the Board

Zhu Jun
Executive Chairman and Executive Director

16 November 2017