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YORKSHINE HOLDINGS LIMITED

焯新控股有限公司*

(Incorporated in Singapore with limited liability)

(Company Registration No. 198902648H)

Hong Kong Stock Code: 1048

Singapore Stock Code: MR8

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is a reproduction of the announcement made by YORKSHINE HOLDINGS LIMITED (the “**Company**”) for compliance with Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Please refer to the attached announcement on the next page issued on the Singapore Exchange Securities Trading Limited on 31 October 2017.

By order of the Board
YORKSHINE HOLDINGS LIMITED
Zhu Jun
Executive Chairman and Executive Director

Hong Kong, 31 October 2017

As at the date of this announcement, the Board comprises three executive Directors, being Mr. Zhu Jun, Mr. Chow Kin Wa and Ms. Wang Jianqiao; one non-executive Director, being Dr. Ouyang Qian; and three independent non-executive Directors, being Mr. Tang Chi Loong, Mr. Foo Teck Leong and Mr. William Robert Majcher.

* *For identification purpose only*

YORKSHINE HOLDINGS LIMITED

Registration No. 198902648H

Incorporated in the Republic of Singapore

APPLICATION TO THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE “SGX-ST”) FOR FURTHER EXTENSION OF TIME TO MEET THE REQUIREMENT UNDER RULE 705(1), 707(1) AND 705(2) OF THE LISTING MANUAL TO (I) ANNOUNCE THE COMPANY’S UNAUDITED FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 30 APRIL 2017 (“FY2017 RESULTS”); (II) HOLD THE ANNUAL GENERAL MEETING FOR THE FINANCIAL YEAR ENDED 30 APRIL 2017 (“AGM”) WITHIN FOUR MONTHS FROM THE END OF FY2017; (III) ANNOUNCE THE FINANCIAL STATEMENTS FOR THE 1ST QUARTER ENDED 31 JULY 2017 (“1Q2018 RESULTS”) AND (IV) EXTENSION OF TIME TO ANOUCNEMENT THE FINANCIAL STATEMENTS FOR THE 2ND QUARTER ENDED 31 OCTOBER 2017 (“2Q2018 RESULTS”)

1. The board of directors (“**Board**”) of Yorkshire Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcement dated 31 July 2017 on the Company’s application for a further extension of time to announce the FY2017 Results by 31 August 2017 (the “Further Extension”). The Board further refers to the announcements dated 14 August 2017, 24 August 2017, 28 August 2017, 18 September 2017, 4 October 2017 and 30 October 2017, in relation to the appointment of PricewaterhouseCoopers Consulting (Singapore) Pte Ltd (“**PWC**”) to conduct an independent review into the facts and circumstances surrounding certain sales and purchase agreements, their veracity and impact on the Group’s financial statements. As at the date of this announcement, PWC is conducting additional work to finalize the draft report (the “**Draft Report**”) and it is currently estimated that an additional four weeks would be required to finalize the Draft Report. The above targeted timeline is indicative only and may be subject to change.
2. In light of the above, the Company has applied to the SGX-ST for a further extension of time to:
 - (a) announce the FY2017 Results by 20 December 2017;
 - (b) convene its AGM by 7 February 2018; and
 - (c) announce the 1Q2018 Results by 28 February 2018.(collectively “**Revised Extension**”)
3. In light of the above, the Company also has applied to the SGX-ST for an extension of time to announce the 2Q2018 Results by 28 February 2018 (“**Extension**”).
4. The rationale for the Revised Extension and the Extension is that the Company requires time to review the final report to be furnished by PWC in order to finalise the financial statements for FY2017 (“**FY2017 Results**”). Furthermore, the Company will only be able to release its 1Q2018 Results and 2Q2018 Results after the FY2017 Results have been approved by shareholders at the AGM.
5. The SGX-ST is currently reviewing the application for the Revised Extension and the Extension submitted by the Company and there is no certainty that such application will be approved by the SGX-ST. The Company will make further announcement to update its shareholders on the status of the application for the Revised Extension and the Extension in due course.

BY ORDER OF THE BOARD

Zhu Jun

Executive Chairman and Executive Director

31 October 2017