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## **YORKSHINE HOLDINGS LIMITED**

**煜新控股有限公司\***

*(Incorporated in Singapore with limited liability)*

*(Company Registration No. 198902648H)*

**Hong Kong Stock Code: 1048**

**Singapore Stock Code: MR8**

### **RESUMPTION CONDITIONS**

This announcement is made by YORKSHINE HOLDINGS LIMITED (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 31 July 2017, 14 August 2017, 24 August 2017, 28 August 2017, 18 September 2017, 3 October 2017 and 4 October 2017 (the “**Announcements**”) relating to, among other things, the delay in publication of the preliminary results in respect of the financial year ended 30 April 2017, the delay in despatch of the annual report for the financial year ended 30 April 2017 and the appointment of PricewaterhouseCoopers Consulting (Singapore) Pte Ltd to conduct an independent review into the facts and circumstances surrounding certain sales and purchases agreements, their veracity and impact on the Group’s financial statements (the “**Review**”). Capitalized terms used in this announcement shall bear the same meanings as those defined in the Announcements unless the context requires otherwise.

\* *For identification purpose only*

On 27 October 2017, the board of directors of the Company (the “**Board**”) received a letter (the “**Letter**”) from the Hong Kong Stock Exchange, in which the Hong Kong Stock Exchange stated the following conditions (the “**Resumption Conditions**”) for the resumption of trading in the shares of the Company:

- (a) address and take appropriate actions on the concerns raised by the Auditor on certain documents relating to the conduct of the Group’s trading and distribution of iron ore, coal and steel products and the findings of the Review;
- (b) publish outstanding results and address any audit qualifications;
- (c) demonstrate that the Company has put in place adequate internal control systems; and
- (d) inform the market of all material information.

The Company must also comply with the Listing Rules and all applicable laws and regulations in Hong Kong and its place of incorporation before resumption. The Hong Kong Stock Exchange has indicated that it may modify the above and/or impose further conditions if the situation changes.

The Company is now taking appropriate steps to fulfill the Resumption Conditions and will keep its shareholders and potential investors informed of the progress as and when appropriate.

#### **CONTINUED SUSPENSION OF TRADING IN THE SHARES OF THE COMPANY**

At the request of the Company, trading in the shares of the Company on the Hong Kong Stock Exchange has been suspended with effect from 9:00 a.m. on Tuesday, 1 August 2017 and will remain suspended until further notice.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**YORKSHINE HOLDINGS LIMITED**  
**Zhu Jun**  
*Executive Chairman and Executive Director*

Hong Kong, 30 October 2017

*As at the date of this announcement, the Board comprises three executive Directors, being Mr. Zhu Jun, Mr. Chow Kin Wa and Ms. Wang Jianqiao; one non-executive Director, being Dr. Ouyang Qian; and three independent non-executive Directors, being Mr. Foo Teck Leong, Mr. Tang Chi Loong and Mr. William Robert Majcher.*

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