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YORKSHINE HOLDINGS LIMITED

焯新控股有限公司*

(Incorporated in Singapore with limited liability)

(Company Registration No. 198902648H)

Hong Kong Stock Code: 1048

Singapore Stock Code: MR8

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is a reproduction of the announcement made by YORKSHINE HOLDINGS LIMITED (the “**Company**”) for compliance with Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Please refer to the attached announcement on the next page issued on the Singapore Exchange Securities Trading Limited on 8 September 2017.

By order of the Board
YORKSHINE HOLDINGS LIMITED
Zhu Jun
Executive Chairman and Executive Director

Hong Kong, 8 September 2017

As at the date of this announcement, the Board comprises three executive Directors, being Mr. Zhu Jun, Mr. Chow Kin Wa and Ms. Wang Jianqiao; one non-executive Director, being Dr. Ouyang Qian; and three independent non-executive Directors, being Mr. Tang Chi Loong, Mr. Foo Teck Leong and Mr. William Robert Majcher.

* *For identification purpose only*

YORKSHINE HOLDINGS LIMITED

Registration No. 198902648H

Incorporated in the Republic of Singapore

COMPLETION OF PROPOSED SUBSCRIPTION OF SHARES IN ORGANIC BEER HONG KONG LIMITED

The Board of Directors (the “**Board**”) of YORKSHINE HOLDINGS LIMITED (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcement dated 20 July 2017 in relation to the proposed subscription of shares in ORGANIC BEER HONG KONG LIMITED (the “**Announcement**”). Unless otherwise defined, all capitalized terms used herein shall have the same meanings given to them in the Announcement.

The Board is pleased to announce that the Conditions Precedent for the completion of the Proposed Subscription had been satisfied and the Subscriber has successfully subscribed for 7,500,000 ordinary shares of the Target Company and the Target Company has issued and allotted 7,500,000 ordinary shares, representing 60% of the enlarged issued share capital of the Target Company to the Subscriber.

Following the completion of the Proposed Subscription, the Target Company is owned as to 60%, 24.8% and 15.2% by the Subscriber, Mr. Sun and Ms. Wu respectively, and the Target Company is an indirect subsidiary of the Company.

BY ORDER OF THE BOARD

Zhu Jun

Executive Chairman and Executive Director

8 September 2017