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YORKSHINE HOLDINGS LIMITED

煜新控股有限公司*

(Incorporated in Singapore with limited liability)

(Company Registration No. 198902648H)

Hong Kong Stock Code: 1048

Singapore Stock Code: MR8

INSIDE INFORMATION

UPDATE ON THE PUBLICATION OF THE 2017 ANNUAL RESULTS

This announcement is made by YORKSHINE HOLDINGS LIMITED (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 31 July 2017 (the “**Announcement**”), regarding the (i) delay in publication of the preliminary results of the Group for the financial year ended 30 April 2017; and (ii) suspension of trading of the shares of the Company on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

UPDATE ON THE PUBLICATION OF THE 2017 ANNUAL RESULTS

In the course of the audit of the 2017 Annual Results of the Company, the Auditor noted and has raised concerns on certain documents relating to the conduct of the Group’s trading and distribution of iron ore, coal and steel products (the “**Issues**”). The Company has decided to engage an independent professional firm to conduct an independent investigation on the Issues. Further announcement(s) will be made by the Company in due course.

SUSPENSION OF TRADING

At the request of the Company, trading of the shares of the Company has been suspended on the Stock Exchange with effect from 9:00 a.m. on Tuesday, 1 August 2017 and shall remain suspended until further notice.

By order of the Board
YORKSHINE HOLDINGS LIMITED
Zhu Jun
Executive Chairman and Executive Director

Hong Kong, 14 August 2017

As at the date of this announcement, the Board comprises three executive Directors, being Mr. Zhu Jun, Mr. Chow Kin Wa and Ms. Wang Jianqiao; one non-executive Director, being Dr. Ouyang Qian; and three independent non-executive Directors, being Mr. Foo Teck Leong, Mr. Tang Chi Loong and Mr. William Robert Majcher.

* *For identification purpose only*