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YORKSHINE HOLDINGS LIMITED

煜新控股有限公司*

(Formerly known as NOVO GROUP LTD. 新源控股有限公司)*

(Incorporated in Singapore with limited liability)

(Company Registration No. 198902648H)

Hong Kong Stock Code: 1048

Singapore Stock Code: MR8

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of Yorkshire Holdings Limited (the “**Company**”) will be held at RELC International Hotel, 30 Orange Grove Road, Singapore 258352 on Friday, 28 April 2017 at 9:30 a.m., for the purposes of considering and, if thought fit, passing, with or without modification, the following resolution as ordinary resolution of the Company:

Capitalised terms which are not defined in this Notice shall have the same meanings ascribed to them in the circular to Shareholders dated 5 April 2017.

ORDINARY RESOLUTION: ASSIGNMENT OF RECEIVABLES

**(1) DISCLOSEABLE AND CONNECTED TRANSACTION UNDER
THE LISTING RULES (HK)**

(2) MAJOR TRANSACTION UNDER THE LISTING MANUAL (SG)

RESOLVED THAT:

- (a) Pursuant to Chapters 9 and 10 of the Listing Manual (SG) respectively, approval be and is hereby given for the Proposed Assignment as an IPT and a major transaction; on the terms and subject to the conditions set out in the Master Agreement;

* For identification purpose only

- (b) The Directors (other than Mr. Chow Kin Wa) and each of them be and are hereby authorised, for and on behalf of the Company, to do all such things and exercise all powers which he or she considers necessary or desirable or expedient for the purposes of or in connection with completion of the Proposed Assignment and to give effect to this Resolution (including but not limited to the execution of other ancillary documents and making of amendments to such documents as may be required) as they shall think fit and in the interests of the Company; and
- (c) Approval be and is hereby given to the Company to take necessary steps to facilitate its relevant subsidiaries to enter into the relevant deed of assignment with New Page to complete the Proposed Assignment.

By order of the Board
Yorkshine Holdings Limited
Srikanth Rayaprolu
Company Secretary

Singapore, 5 April 2017

Registered office:

24 Raffles Place
#10-05 Clifford Centre
Singapore 048621

Head office and principal place of business:

Rooms 1102-04, 11th Floor
Empire Centre
68 Mody Road
Tsim Sha Tsui
Hong Kong

Notes:

- (1) A member of the Company entitled to attend and vote at the Extraordinary General Meeting may appoint not more than two proxies to attend and vote in his/her stead. A member of the Company which is a corporation is entitled to appoint its authorised representative or proxy to vote on its behalf. A proxy need not be a member of the Company.
- (2) Where a member appoints two proxies, he/she shall specify the proportion of his/her shareholding (expressed as a percentage of the whole) to be represented by each such proxy.
- (3) Intermediaries such as banks and capital markets services licence holders which provide custodial services and are members of the Company may appoint more than two proxies provided that each proxy is appointed to exercise the rights attached to different shares held by the member. Where such member appoints more than two proxies, the number and class of shares to be represented by each proxy must be stated.
- (4) The instrument appointing a proxy or proxies must be under the hand of the appointer or his attorney duly authorised in writing. Where the instrument appointing a proxy or proxies is executed by a corporation, it must be executed under its common seal or under the hand of its attorney or a duly authorised officer.
- (5) The instrument appointing a proxy or proxies, together with the power of attorney or other authority (if any) under which it is signed, must be deposited at the Company's Singapore Principal Share Registrar and Transfer Office, Boardroom Corporate & Advisory Services Pte Ltd, at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 (for Singapore Shareholders), or at the Company's Hong Kong Branch Share Registrar and Transfer Office, Boardroom Share Registrars (HK) Limited, at 31/F., 148 Electric Road, North Point, Hong Kong (for Hong Kong Shareholders), not less than 48 hours before the time appointed for the holding of the Extraordinary General Meeting or any adjournment thereof.
- (6) A Depositor's name must appear on the Depository Register maintained by The Central Depository (Pte) Limited as at 72 hours before the time fixed for holding the Extraordinary General Meeting in order for the Depositor to be entitled to attend and vote at the Extraordinary General Meeting.
- (7) Completion and return of a proxy form will not preclude a member from attending and voting in person at the above meeting or any adjournment of such meeting and in such event, the proxy form previously submitted shall be deemed to be revoked.

Personal Data Privacy:

“Personal data” in this notice has the same meaning as “personal data” in the Personal Data Protection Act 2012 (“**PDPA**”), which includes your and your proxy’s and/or representative’s name, address and NRIC/Passport No. By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the Extraordinary General Meeting and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member’s and its proxy(ies)’s or representative’s personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the Extraordinary General Meeting (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the Extraordinary General Meeting (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the “**Purposes**”), (ii) warrants that where the member discloses the personal data of the member’s proxy(ies) and/or representative(s) to the Company (or its agents), the member has obtained the prior express consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, (iii) undertakes that the member will only use the personal data of such proxy(ies) and/or representative(s) for the Purposes; and (iv) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member’s breach of warranty. Your and your proxy and/or representative’s personal data may be disclosed or transferred by the Company to its subsidiaries, its share register and/or other agents or bodies for any of the Purposes, and retained for such period as may be necessary for the Company’s verification and record purposes.

As at the date of this announcement, the Board comprises three executive Directors, being Mr. Zhu Jun, Mr. Chow Kin Wa and Ms. Wang Jianqiao; one non-executive Director, being Dr. Ouyang Qian; and three independent non-executive Directors, being Mr. Foo Teck Leong, Mr. Tang Chi Loong and Mr. William Robert Majcher.