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NOVO GROUP LTD.
新源控股有限公司*
(Incorporated in Singapore with limited liability)
(Company Registration No. 198902648H)
Hong Kong Stock Code: 1048
Singapore Stock Code: MR8

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is a reproduction of the announcement made by Novo Group Ltd. (the “**Company**”) for compliance with Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Please refer to the attached announcement on the next page issued on the Singapore Exchange Securities Trading Limited on 20 November 2015.

By order of the Board
Novo Group Ltd.
Yu Wing Keung, Dicky
Executive Director

Hong Kong, 20 November 2015

As at the date of this announcement, the Board comprises four executive Directors, being Mr. Zhu Jun, Mr. Yu Wing Keung, Dicky, Mr. Chow Kin Wa and Ms. Wang Jiangqiao and three independent non-executive Directors, being Mr. Tang Chi Loong, Mr. Foo Teck Leong and Mr. Tse To Chung, Lawrence.

* *For identification purpose only*

Dealing Notification by Associate of Offeree

1. INTRODUCTION

CIMB Securities (Singapore) Pte Ltd (“**CIMBS**”) refers to the mandatory unconditional cash offer (the “**Offer**”) by Golden Star Group Limited (the “**Offeror**”) to acquire all the issued shares of Novo Group Ltd. (“**Company**”), other than those already owned by or agreed to be acquired by the Offeror and parties acting in concert with it (the “**Offer Shares**”) and to the Circular dated 13 November 2015 containing, inter alia, the advice of CIMB Bank Berhad, Singapore Branch, the independent financial adviser (“**IFA**”) to the Directors of the Company who are independent for the purpose of making recommendations to the Shareholders in respect of the Offer (the “**Independent Directors**”) and the recommendations of the Independent Directors in respect of the Offer.

A copy of the Circular is available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com. All capitalized terms used and not otherwise defined herein shall have the same meaning as ascribed to them in the Circular.

2. DEALINGS – Acceptance of Offer

Pursuant to Rule 12.1 of the Singapore Code on Takeovers and Mergers, CIMBS wishes to notify the following submission of acceptances of the Offer in respect of the Offer Shares, as an associate of the IFA, on 20 November 2015:

(a)	Name of Vendor	CIMB Securities (Singapore) Pte Ltd
(b)	Total number of shares owned as at 19 November 2015	41
(c)	Total number of Offer Shares tendered in acceptance of the Offer	41
(d)	Offer Price under the Offer	HK\$3.755
(e)	Resultant total number of Shares owned	0
(f)	Percentage of Shares owned	-

3. RESPONSIBILITY STATEMENT

The directors of CIMBS (including those who may have delegated detailed supervision of the preparation of this dealings notification) have taken all reasonable care to ensure that the facts stated and opinions expressed in this dealings notification are fair and accurate and that no material facts have been omitted, the omission of which would make any statement in this dealings notification misleading, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, information relating to the Offeror

and the Offer), the sole responsibility of the directors of CIMBS has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this dealings notification.

Issued By

CIMB Securities (Singapore) Pte Ltd

20 November 2015