



16 October 2015

**Mandatory general offer**

**Disclosure of dealings in the shares of Novo Group Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Zhu Jun	25 September 2015	Purchase	400,000	\$3.5400	94,123,437	55.1060%
		Purchase	300,000	\$3.5600	94,423,437	55.2817%

End

Note:

Zhu Jun is a Class (3) and Class (6) associate of the Offeror.

Dealings were made for his own account.

The disclosure form was received by the Executive on 16 October 2015.