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NOVO GROUP LTD.

新源控股有限公司 *

(Incorporated in Singapore with limited liability)

(Company Registration No. 198902648H)

Hong Kong Stock Code: 1048

Singapore Stock Code: MR8

NOTICE OF BOARD MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of Novo Group Ltd. (the “**Company**”) announces that a meeting of the Board will be held on Thursday, 25 June 2015 for the purpose of, among other matters, considering and approving the annual results of the Company and its subsidiaries for the year ended 30 April 2015 and its publication and considering the recommendation of the payment of dividend, if any.

By order of the Board
Novo Group Ltd.
Yu Wing Keung, Dicky
Executive Chairman

Singapore, 12 June 2015

As at the date of this announcement, the Board comprises three executive Directors, being Mr. Yu Wing Keung, Dicky, Mr. Chow Kin Wa, Mr. Chow Kin San and three independent non-executive Directors, being Mr. Tang Chi Loong, Mr. Foo Teck Leong and Mr. Tse To Chung, Lawrence.

* *For identification purpose only*