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**NOVO GROUP LTD.**  
**新源控股有限公司**\*  
*(Incorporated in Singapore with limited liability)*  
*(Company Registration No. 198902648H)*  
**Hong Kong Stock Code: 1048**  
**Singapore Stock Code: MR8**

**OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is a reproduction of the announcement made by Novo Group Ltd. (the “**Company**”) for compliance with Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Please refer to the attached announcement on the next page issued on the Singapore Exchange Securities Trading Limited on 30 July 2013.

By order of the Board  
**Novo Group Ltd.**  
**Yu Wing Keung, Dicky**  
*Executive Chairman*

Hong Kong, 30 July 2013

*As at the date of this announcement, the Board comprises three executive Directors, being Mr. Yu Wing Keung, Dicky, Mr. Chow Kin Wa, Mr. Chow Kin San and three independent non-executive Directors, being Mr. Tang Chi Loong, Mr. Foo Teck Leong and Mr. Tse To Chung, Lawrence.*

\* *For identification purpose only*

**NOVO GROUP LTD.**

Registration No. 198902648H

Incorporated in the Republic of Singapore

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**STRIKING-OFF OF SUBSIDIARIES**

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The Board of Directors of Novo Group Ltd. (the "Company") wishes to announce that the following subsidiaries of the Company had been struck off from the British Virgin Islands ("BVI") Government Register pursuant to Section 213(1)(c) of the BVI Business Companies Act, 2004:-

**NOVO COMMODITIES LIMITED**

Novo Resources Limited

Novo Minerals Limited

Novo Iron Ore Limited

**XINGHUA HOLDINGS LIMITED**

The striking-off of the abovementioned subsidiaries will have no significant impact on the financial position of the Company for the current financial year ending 30 April 2014.

None of the Directors and/or controlling shareholders of the Company has any interest, direct or indirect (other than through their shareholders in the Company), in the striking off of the subsidiaries.

**BY ORDER OF THE BOARD**

Yu Wing Keung, Dicky

Executive Chairman

30 July 2013