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*Unless otherwise defined in this announcement, capitalized terms in this announcement shall have the same meanings as those defined in the listing document dated 26 November 2010 (the **Listing Document**) issued by the **Company**.*

**Novo Group Ltd.**  
**新源控股有限公司** \*  
(Registration No. 198902648H)  
(Incorporated in Singapore with limited liability)  
**Stock Code: 1048**

## **EXPIRY OF BRIDGING PERIOD ON 4 JANUARY 2011**

### **INTRODUCTION**

The Board issues this announcement to provide details of the expiry of the Bridging Period.

### **EXPIRY OF BRIDGING PERIOD**

Reference is made to the section headed “Listings, registration, dealings and settlement – Bridging arrangements” of the Listing Document.

As stated in the Listing Document, the Bridging Period is the 30-day period from and including the Listing Date (which is 6 December 2010). The Bridging Period shall end on 4 January 2011. Upon expiry of the Bridging Period, the bridging arrangements as described in the Listing Document and the role of the Bridging Dealer shall terminate on 4 January 2011.

By order of the Board  
**Novo Group Ltd.**  
**Yu Wing Keung, Dicky**  
*Chairman*

Hong Kong, 3 January 2011

*As at the date of this announcement, the executive Directors are Mr. Yu Wing Keung, Dicky (Chairman), Mr. Chow Kin Wa, Mr. Chow Kin San and the independent non-executive Directors are Mr. Tang Chi Loong, Mr. Foo Teck Leong and Mr. Tse To Chung, Lawrence.*

\* *For identification purpose only*